

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17808	0.31		
GIFT NIFTY	22736	0.57		
NIKKEI 225	37943	1.44		
HANGSENG	24570	1.74		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.89	-0.28		
JPY/INR	58.32	-0.98		
GBP/INR	112.51	-0.25		
EUR/INR	94.73	0.03		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22508	0.50		
SENSEX	74169	0.46		
NIFTY BANK	48354	0.61		

	MCX	
Commodity	Prev. Close	% Chg
GOLD	88023	0.00
SILVER	100513	-0.02
GUARSEED	5320	0.36
CRUDE OIL	5878	0.63
NATURAL GAS	351.80	0.11
GUARGUM	10240	0.68
COPPER	906	0.01
ZINC	268	-0.26

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.05	-0.65	
INFY	18.57	0.92	
DR REDDY	13.22	4.26	
HDFCBANK	61.62	1.55	
ICICIBANK	29.84	1.88	

STOCK TO WATCH

Gopal Snacks The Board has appointed Rigan Hasmukhrai Raithatha as Chief Financial Officer of the company, effective March 17. JM Financial The Board has approved a Business Transfer Agreement with the company's subsidiary, JM Financial Services, for the transfer of the company's private wealth business through a slump sale on a going concern basis, for Rs 11.08 crore. The business transfer will become effective from April 1, 2025. RITES Ntokoto Rail Holdings Pty has awarded an additional work order to RITES for the supply and commissioning of overhauled in-service Cape Gauge ALCO Diesel.

TOP NEWS

Wholesale inflation rose to a two-month high of 2.38% in February.

HUDCO shares rise 3.5% as firm extends Rs 11,000-crore loan to build Andhra's Amaravati.

HCC shares surge 4% after firm's JV with Tata Projects wins order worth Rs 2,191 crore.

Maruti Suzuki India to hike car prices by up to 4% from April, shares rise nearly 2%

Saatvik Green Energy refiles draft papers for Rs 1,150-crore IPO.

IPO lock-in expiry: Mobikwik, Sai Life Sciences shares crash up to 15% as shares freed up for trade.

Rites: Consistency of new orders is a key factor to watch .

UNO Minda, Amara Raja, Kaynes shares rise as PM Modi mentions need to 'restore' ties with China.

KEC International shares gain more than 6% on orders win of Rs 1,267 crore.

G R Infraprojects shares gain 2.4% on winning NHAI project worth Rs 4,262.78 crore.